



# Croesus

## Commerzbank Capital Protected Index Note USD

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### KEY FEATURES

- 👑 Potential returns of 6% per annum in USD
- 👑 100% Capital Protected at maturity
- 👑 4 Opportunities for early redemption

### INVESTMENT DESCRIPTION

- 👑 **Memory Coupon** – An annual coupon of 6% USD is paid in the event of an autocall. If the autocall condition is not met, the coupon is accumulated for the next call date.
- 👑 **Autocall Feature** – On the 2 year anniversary of the strike date and on every annual observation date thereafter, if all the underlying indicies are above 100% of their strike level, the note will redeem at 100% plus the accumulated coupon.
- 👑 **Capital Protection** – Capital is 100% protected at maturity regardless of the performance of the underlying indicies at maturity.

### HIGHLIGHTS

- 👑 Potential returns of 6% p.a in USD.
- 👑 Coupons paid in full as soon as autocall criteria is met.
- 👑 Exposure to 4 large indicies.
- 👑 4 Opportunities for early redemption.
- 👑 100% Capital protection at maturity.
- 👑 Maturity of 6 years.

### PRODUCT TERMS

<b>Issuer</b>	Commerzbank AG	<b>Coupon type</b>	Conditional
<b>Maturity</b>	6 Years	<b>Coupon</b>	6% p.a.
<b>Currency</b>	USD	<b>Autocall frequency</b>	Annual after 2 years
<b>Denomination</b>	USD 1,000	<b>Capital Protection</b>	100%
<b>Underlyings</b>	NASDAQ 100 Index Euro Stoxx 50 Index NIKKEI 225 Index S&P/ASX 200 Index	<b>Strike Level</b>	100% of the initial fixing
<b>ISIN</b>	XS1715821481	<b>Autocall Trigger</b>	100%
<b>Strike Date</b>	01 February 2019	<b>Final Observation Date</b>	05 February 2025

### WHO CAN INVEST IN THESE NOTES?

- 👑 Life Insurance Companies.
- 👑 Corporate and Institutional Investors.

### PAYOFF AT MATURITY

There are 2 potential outcomes when the product reaches its schedule final valuation date.

- If the least performing index is greater than 100% of its strike level, the note returns 100% of capital invested plus the accumulated coupon of 36%.
- If the least performing Index is less than 100% of its strike level but, the note returns 100% of capital and no coupon.

### RISKS

- 👑 Not suitable for those requiring a guaranteed income from their investment.
- 👑 Capital is at risk in the case of bankruptcy or default by the issuer.

This factsheet is for information only and use by professional investors and financial advisors only, and should not be considered a financial promotion. This information alone should not be relied on for making investment or purchasing decisions. This document should be read together with the Issuer's relevant offering documents.



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## INVESTMENT ROUTE MAP

